

# *How to search for the best service software for your company*



Google

## Start your search by answering these questions....

1. Are you using QuickBooks?  Yes  No
2. Do you plan to continue using QuickBooks?  
 Yes  No
3. If you continue using QuickBooks, would you buy another software program that forced you to use their proprietary billing and bookkeeping program every day?  
 Yes  No

# Three Types of Service Software

(which is best for you?)

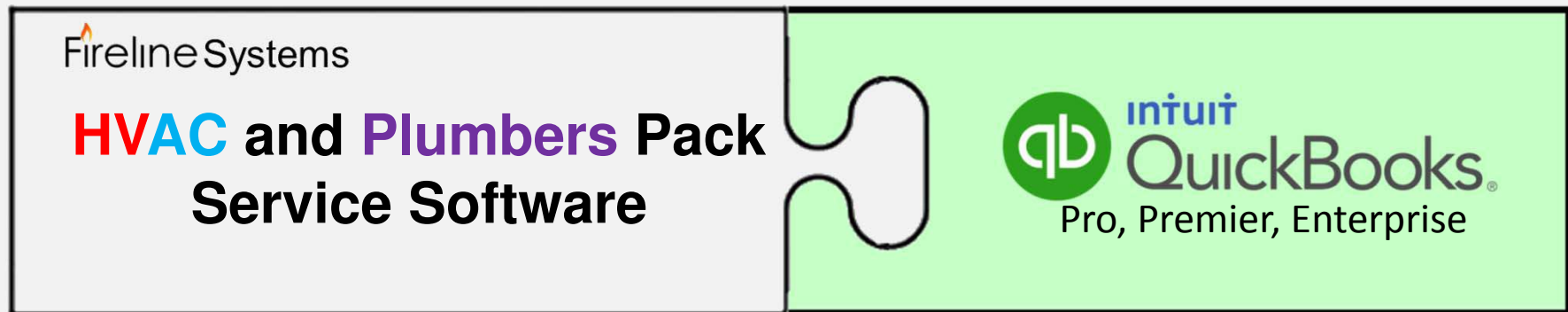


- A. Service Software that seamlessly plugs into your QuickBooks.**
- B. All-in-One Software has its own billing/accounting software. Manual import or sync required daily.**
- C. Cloud-based monthly subscription software. Manual import or sync required daily.**

Questions or additional information contact Paul Jacques at (661) 254-8511



**A. - Service Software that seamlessly plugs into your QuickBooks.**



*Simple. Seamless*



## **B. All-in-One Software with Built-in Proprietary Billing and Accounting Program**

- Do not need QuickBooks. Using QuickBooks means you will have two accounting programs to reconcile against each other monthly
- Using QuickBooks means you must export your customers and items into their software
- No customer billings in QuickBooks. Required to bill your customers daily in their software
- Daily must manually import/ sync their customer invoices into your QuickBooks

## B. All-in-One Software with Built-in Proprietary Billing and Accounting Program



All-In-One Software  
Billing & Accounting



*Daily  
Import  
Sync*



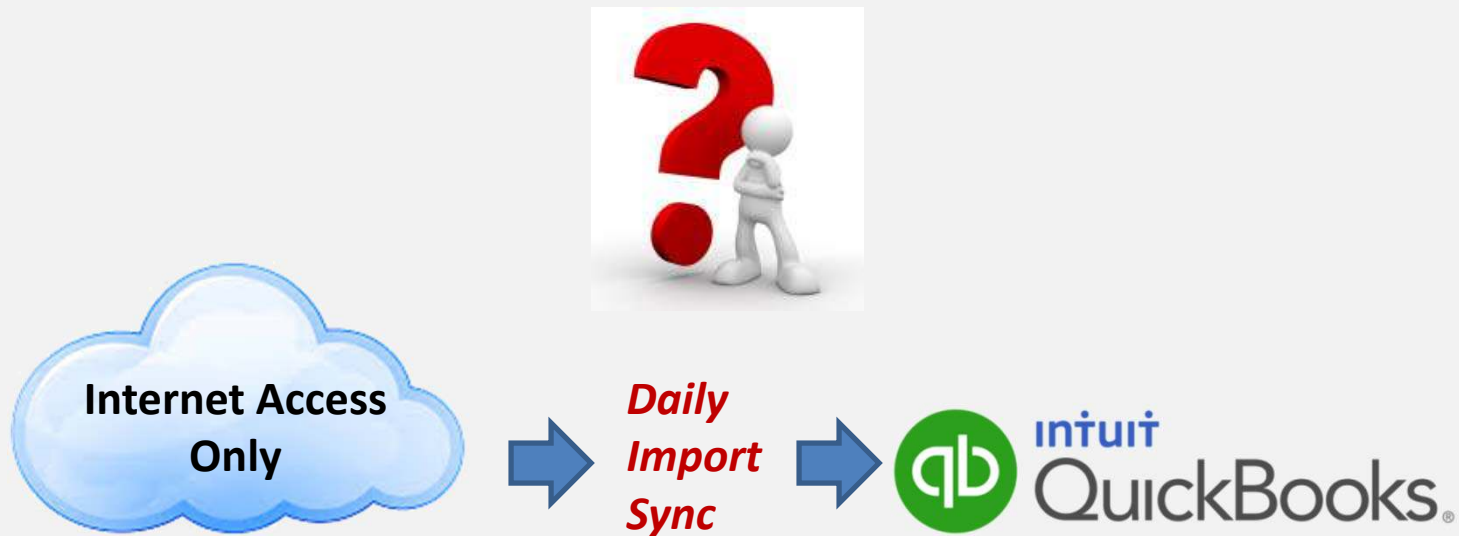
*Call (661) 254-8511 for a list of these All-in-One Programs*



## **C. Cloud-based monthly subscription fee service software**

- No software ownership. Expensive over 5 years
- Loose your customer history when disconnect
- Fast consistent internet connection required
- Not billing your customers in QuickBooks
- Manual import or sync invoices into QuickBooks daily. Duplicate customers. Fix import errors.

## ❑ C. Cloud-based monthly subscription fee service software



*Call (661) 254-8511 for a list of these Cloud-based Programs*

## Which works best for you?



- A. Service Software that seamlessly plugs into your QuickBooks.** No import or sync require
- B. All-in-One Software with built-in billing/accounting software.** Manual import and sync required daily.
- C. Cloud-based monthly subscription fee software.** Manual import and sync required daily.

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# One Seamless Service Solution

Fireline Systems

**HVAC and Plumbers Pack  
Service Software**



**intuit**  
**QuickBooks®**  
Pro, Premier, Enterprise

## *Service Operations Software*



- ✓ Scheduling
- ✓ Customer History
- ✓ Work Orders – Service
- ✓ Work Orders -Installs
- ✓ Customer Equipment
- ✓ PM- Agreements
- ✓ Optional - Mobile
- ✓ Optional – Estimating
- ✓ Optional - Lead Source
- ✓ Optional – Job Contracts

## *Billing Accounting Software*

- ✓ Customer Billing
- ✓ Invoice Print/ Email
- ✓ Customer Cash Receipts
- ✓ Accounts Payable
- ✓ Payroll
- ✓ Inventory
- ✓ Purchase Orders
- ✓ Bank Reconciliation
- ✓ Reporting
- ✓ Optional -Estimating



Fireline Systems is an authorized Intuit QuickBooks Silver Developer Partner

